



## McNally Sayaji Engineering Limited

### Regd. & Corporate Office

Ecospace Business Park, Campus - 2B  
11F/12, New Town, Rajarhat, Kolkata - 700 160, India  
E mse.corp@msel.co.in W www.mcnallysayaji.com



CIN No. L28999WB1943PLC133247

24<sup>th</sup> February, 2023

**Metropolitan Stock Exchange Of India Limited**  
**Building A, Unit 205A, 2nd Floor,**  
**Piramal Agastya Corporate Park,**  
**L.B.S Road, Kurla West,**  
**Mumbai - 400070**

Dear Madam/Sir,

**Subject: Disclosures pursuant to Regulation 30(2) (Schedule III Part A) of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 – approval of the resolution plan by Hon'ble National Company Law Tribunal (Kolkata) in the corporate insolvency resolution process (CIRP) of McNally Sayaji Engineering Limited (Company)**

**Ref:- Symbol: MNSEL Series: BE**

This is further to our letter dated 28<sup>th</sup> September, 2022 whereby we had informed that the Committee of Creditors (CoC) by requisite majority had approved the resolution plan of the company. The said resolution plan proposed by the Resolution Applicant M/s Tega Industries Limited was submitted to the Kolkata bench of the National Company Law Tribunal by the Resolution Professional, CA Jitendra Lohia.

This is to further intimate you that by the order pronounced orally on February 24, 2023 the Kolkata bench of the National Company Law Tribunal approved the Resolution Plan submitted by the Resolution Applicant for the corporate insolvency resolution of the Company under Section 31 of the Code.

The abovementioned order approving the resolution plan has also inter-alia approved delisting of the listed equity shares of the company from the Metropolitan Stock Exchange of India Limited, without any payment being made to the existing shareholders.

Further detailed disclosures in terms of Regulation 30(2) (Schedule III Part A) of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 including disclosures regarding detailed financial proposal and treatment of shareholders of the Company under the Resolution Plan, will be made following receipt of the written order by the National Company Law Tribunal approving the Resolution Plan. The above is for your information and record and is subject to receipt of the copy of the order of approval.

Thanking you,

Yours faithfully,

For McNally Sayaji Engineering Ltd.

Saikat Ghosh  
Company Secretary

An ISO 9001:2015 Company

**Factories :** Kumardubi | Asansol | Vadodara | Bengaluru  
**Sales Office :** Kolkata | Delhi | Bengaluru | Chennai | Kochi | Raipur

Crusher | Screen | Grinding Mill | Feeder | Mobile / Skid Mounted Crushing & Screening Plant | Sand Washing Plant | Slurry Pump | Thickener | Floatation Cell | Conveyor | Pulley & Idler | Port Crane | Stacker Reclaimer | Wagon Tippler | Pressure Vessel | Equipment for Iron Ore, Steel, Cement, Power, Coal & other Non ferrous Metal Processing Plants.