

A. K. LABH

FCS, ACMA (ICAI), MBA, M.Com., ACSI (Lond)
DIM, DHRD, PGHDSM, DIRPM
Practicing Company Secretary



A. K. LABH & Co.

Company Secretaries

40, Weston Street, 3rd Floor, Kolkata - 700 013

© (033) 2221-9381, Fax : (033) 2221-9381

Mobile : 98300-55689

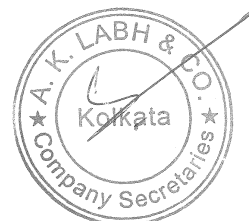
e-mail : aklabh@aklabh.com / aklabhcs@gmail.com

Website : www.aklabh.com

RECONCILIATION OF SHARE CAPITAL AUDIT

1. For Quarter Ended : 30th September, 2018
2. ISIN : INE105E01011
3. Face Value : Rs.10/-
4. Name of the Company : McNally Sayaji Engineering Limited
5. Registered Office Address : Four Mangoe Lane, 7th Floor,
Surendra Mohan Ghosh Sarani,
Kolkata- 700 001
6. Correspondence Address : Ecospace, Campus 2B, 11F/12
Newtown, Rajarhat,
Kolkata- 700156
7. Telephone & Fax Nos. : Telephone: (033) 30141111
Fax : (033) 30142393
8. E-mail Address : mse.corp@mbecl.co.in
Website: www.mcnallysayaji.com
9. Name of the Stock Exchanges where the Company's securities are listed : Metropolitan Stock Exchange of India Limited

| | Number of Shares | % of Total Issued Capital |
|--|------------------|---------------------------|
| 10 Issued Capital : | 12589273 | |
| 11. Listed Capital : | | |
| Metropolitan Stock Exchange of India Limited | 8989273 | 71.40 |
| 12. Held in dematerialized form in CDSL : | 560520 | 4.4524 |
| 13. Held in dematerialized form in NSDL : | 10019253 | 79.5856 |
| 14. Physical : | 2009500 | 15.9620 |
| 15. Total No. of Shares (12+13+14) : | 12589273 | 100.0000 |



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16. Reasons for difference, if any,
between (10&11)/(10&15)/(11&15)

(a) The Company has issued 18,00,000 equity shares of Rs.10/- each on 07.02.2018 post conversion of Compulsorily convertible Preference shares into Equity shares. However, these shares are not listed.

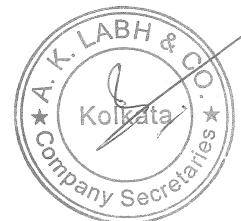
b) The Company has issued 18,00,000 equity shares of Rs.10/- each on 14.08.2018 post conversion of Compulsorily convertible Preference shares into Equity shares. However, these shares are not listed.

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

| Particulars | No of Shares | Applied / Not Applied for listing | Listed on Stock Exchanges | Whether intimated to CDSL | Whether intimated to NSDL | In-principal approval pending for stock exchanges |
|---|--------------|-----------------------------------|---------------------------|---------------------------|---------------------------|---|
| Allotment of Equity shares on 14.08.2018 post conversion of Compulsorily convertible Preference shares into Equity shares | 18,00,000 | Not applied | No | No | No | Not applied |

18. Register of Members is updated : Yes

19. Reference of previous quarter with regards to excess dematerialized shares, if any : Nil



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20. Has the company resolved the matter : N.A.
mentioned in point no. 19 above in the
current quarter? If not, reason why?

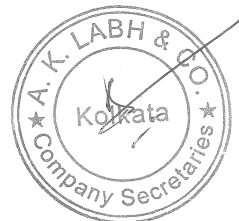
21. Total no. of request, if any, confirmed after 21 days and the total no. of requests
pending beyond 21 days with the reasons for delay:

| Total no. of demat cases | No. of requests | No. of shares | Reasons for delay |
|-------------------------------|-----------------|---------------|-------------------|
| Confirmed after 21 days | Nil | Nil | N.A. |
| Pending for more than 21 days | Nil | Nil | N.A. |

22. Name, Telephone & Fax No. of : Mr. Saikat Ghosh, Company Secretary
Compliance Officer of the Company Tel: 91-033-30141041
Fax: 91-033-30142393
Email: saikat.ghosh2@mbeccl.co.in

23. Name, Address, Telephone, Fax No. : Atul Kr. Labh
Registration No. of the certifying CS A. K. LABH & Co.
Company Secretaries
40, Weston Street, 3rd Floor,
Kolkata – 700 013, West Bengal
Tel: (033) 2221-9381 / 3296-7770
Fax: (033) 2221-9381
e-mail: aklabh@aklabh.com
Website: www.aklabh.com
Registration No. : CP 3238

24. Appointment of Common Agency for : Maheshwari Datamatics (P) Ltd.
Share Registry work, if yes, name & 6, Mangoe Lane,
address of RTA Kolkata – 700 001
Tel: (033) 2243-5029/5809,
2248-2248
Fax: (033) 2248-4787
Email: mdpldc@yahoo.com



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25. Any other detail

: Nil

For A. K. LABH & CO.
Company Secretaries

(CS A. K. LABH)
Practising Company Secretary
CP No. 3238



Place: Kolkata

Date: 10.10.2018

